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1909 - 1989
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(WASH., D.C., FLA.)

March 17, 1992

COPY

16381-B
MAR 23 1992 - 3 10 PM
INTERSTATE COMMERCE COMMISSION

Honorable Noreta R. McGee,
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Ms. McGee:

On behalf of Chemical Bank New Jersey, N.A., I submit for filing and recording the enclosed Revised Equipment Leases Schedule A to be attached to a document entitled Assignment of Equipment Leases, dated June 13, 1989, and previously recorded with the ICC on June 15, 1989 at 12:20 p.m. under Recordation No. 16381.

The parties to the previously recorded Assignment of Equipment Leases are:

Eastern Railway Supplies, Inc. - Borrower/Assignor
1005 Indian Church Road
West Seneca, New York 14224.

Chemical Bank New Jersey, N.A. - Secured Party/Assignee
Metro Park IV
379 Thronall Street
Edison, New Jersey 08837.

The enclosed Revised Equipment Leases Schedule A to be attached to the above-referenced Assignment of Equipment Leases supersedes the Schedule A attached to the prior recorded document. Said document among other things, acts as a security document to secure the repayment by the Assignor to the Assignee of a loan wherein there is pledges as collateral all now existing or hereinafter arising leases, and the like, of all railroad mounted cranes now owned or hereafter acquired by the Assignor.

Enclosed is a check in the amount of fifteen dollars (\$15.00) in payment of the filing fee.

BLOCK & COLUCCI, P.C.

Honorable Noreta R. McGee

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March 17, 1992

Once this filing amendment has been made, please return to me the stamped counterparts of the Revised Equipment Leases Schedule A to the Assignment of Equipment Leases not needed for your files, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,

BLOCK & COLUCCI, P.C.

By:


Carolyn Messana-Morrow

CMM/lkk

Enclosures

cc: Michael M. Kolinsky, CPA, P.C.

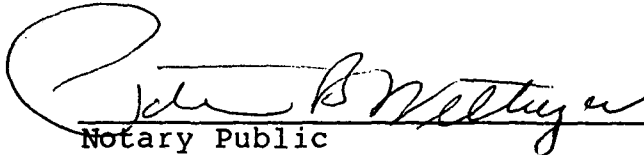
CERTIFICATION

The undersigned, an attorney-at-law, certifies that this copy of the foregoing furnished by her, has been compared by her with the original and that said copy is a true and complete copy thereof.


CAROLYN MESSANA-MORROW, ESQ.

STATE OF NEW YORK)
COUNTY OF ERIE) ss.:

On this 17th day of March, 1992, before me personally came CAROLYN MESSANA-MORROW, ESQ., to me known and known to me to be the individual described in and who executed the foregoing instrument and she acknowledges to me that she executed the same.


Notary Public

PATRICIA B. WITTMAYER
Notary Public, State of New York
Qualified in Erie County
My Commission Expires May 14, 1992

REVISED
EQUIPMENT LEASES
SCHEDULE "A"

RAIL CRANE
MODEL, SERIAL NO.
herein designated as
UCC Identification No.

LESSEE

American Hoist & Derrick
Model 830-DE, S/N J-3027

Consolidated Rail Corporation

American Hoist & Derrick
830-DE, S/N L-2619

Metro North Commuter Railroad

American Hoist & Derrick
Model 840-DE, S/N J-3456

Southern Pacific

American Hoist & Derrick
Model 840-DE, S/N L-3890

Consolidated Rail Corporation

EASTERN RAILWAY SUPPLIES, INC.

P.O. BOX 225 • 1005 INDIAN CHURCH ROAD • WEST SENECA, NEW YORK 14224

(716) 675-2040 • TOLL FREE: (800) 828-7865 • FAX: 1-716-675-4840

REVISED EQUIPMENT LEASES SCHEDULE "A"

RAIL CRANE

MODEL, SERIAL NO.

herein designated as

ICC Identification No.

LESSEE

American Hoist & Derrick
830-DE, S/N L-2619

Metro North Commuter Railroad

American Hoist & Derrick
Model 825-DE, S/N J-2613

Delaware & Hudson Railway

American Hoist & Derrick
Model 840-DE, S/N L-3890

Citizens Gas & Coke Co.

Interstate Commerce Commission
Washington, D.C. 20423

3/24/92

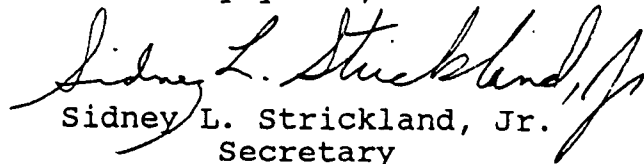
OFFICE OF THE SECRETARY

Carolyn Messana Morrow
Block & Colucci
1250 Statler Towers
Buffalo, New York 14202

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 3/23/92 at 3:10pm, and assigned recordation number(s). 16381-B 16382-

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary